

# Estate planning at your fingertips

Our enhanced website gives you the option to create estate planning documents online in as little as 15 minutes



Most of us know we need important estate planning documents like wills, advance directives and powers of attorney, but finding the time to complete these documents can be a challenge. Through our new digital estate planning solution we make it easy for you to complete estate planning documents. This allows you to designate your wishes for healthcare, as well as protect your family and assets quickly and easily from the comfort of your home.

## With our digital estate planning solution you can create:

- **Last Will and Testament:** Leave property to loved ones and choose guardians for minor children.
- **Advance Directive:** Plan for a medical emergency and select medical care preferences.
- **Durable Financial Power of Attorney:** Choose someone to manage finances in case of an emergency.
- **Real Estate Trusts:** Keep your home out of the probate process and have it pass directly to the beneficiaries of your choosing with a revocable living trust.



## How does it work?

Our digital estate planning solution is available to all enrolled legal plan members at [members.legalplans.com](https://members.legalplans.com). You will need to create an account here using the email and password of your choice to use the digital estate planning solution.

The process is designed to work for most people, but if there are aspects of your estate that are more complicated, you might be directed to reach out to one of our network attorneys instead of using the online process.

## To get started:

1. Once you've created an account and logged in, choose "Wills and Estates" from the main menu, and then click on "Estate Plan Bundle" from the coverage page.
2. Answer a few questions to find out if the digital estate planning option is right for you. If it is, click on "Get Started" to continue.
3. Begin creating your documents by providing some information about yourself, your family and your healthcare wishes.
4. Review the documents to ensure your wishes are correctly stated.
5. To finalize your documents, you can sign and notarize your documents with a notary and two witnesses online.<sup>1</sup> This will allow you to fully execute these documents to make them valid for your estate.

# Video notary

## What to expect for video notarization



- Complete digital estate planning documents.



- Choose to sign and notarize online now (usually available during business hours) or schedule for a later time.



- System and technology check to make sure the video, speaker and microphone will work properly.



- A typical notary session takes 30-45 minutes, and will include a notary and two witnesses we provide.



- Receive the documents electronically signed and generated with notary seal.

Visit [members.legalplans.com](https://members.legalplans.com) to get started on your estate planning documents.

1. Not available in all states. Video notarization is currently only available in Alabama, Arizona, Arkansas, California, Colorado, District of Columbia, Idaho, Illinois, Kansas, Massachusetts, Minnesota, Montana, Nebraska, Nevada, New Hampshire, New Jersey, New Mexico, North Dakota, Rhode Island, South Carolina, South Dakota, Texas, Utah, Washington, Wisconsin, and Wyoming.

Digital Estate Planning is not available for customers located in GU, PR and VI. Domestic Partnerships are not currently supported however members in a domestic partnership may use a MetLife Legal Plans attorney for their planning needs.

Legal plans are administered by MetLife Legal Plans, Inc., Cleveland, Ohio. In California, this entity operates under the name MetLife Legal Insurance Services. In certain states, legal plans are provided through insurance coverage underwritten by Metropolitan General Insurance Company, Warwick, RI. For complete details of the coverage, call or write the company.